

Date – 15th July 2025

To,
IDBI Trusteeship Services Limited,
Ground Floor, Universal Insurance Building,
Sir Phirozshah Mehta Rd, Fort,
Mumbai, Maharashtra 400001

Dear Sir/Ma'am,

Sub: SEBI Compliance - Public Issue Assignments - Information on number, nature and redressal of Grievances for the Quarter ending 30th June, 2025

In compliance with the SEBI compliance requirements, we furnish the required information for your needful.

With reference to above subject, we furnish the following information as on 30/06/2025:

Sr No	Particulars	Tranch 1 – May 2023	Tranch 2 – August 2023	Tranch 3 – December 2023	Tranch 4 – January 2024
1	Name of the Company	CHOLAMANDALAM INVESTMENT AND FINANCE COMPANY LIMITED	CHOLAMANDALAM INVESTMENT AND FINANCE COMPANY LIMITED	CHOLAMANDALAM INVESTMENT AND FINANCE COMPANY LIMITED	CHOLAMANDALAM INVESTMENT AND FINANCE COMPANY LIMITED
2	Issue Size (Rs. in crores)	Rs. 1000 crs	Rs. 1455.18 crs	Rs. 881.79 crs	Rs. 1435.0839 crs
3	Secured/Unsecured Debentures	Secured Debentures	Secured Debentures	Secured Debentures	Secured Debentures
4	Type (PCD/NCD)	Non-Convertible Debentures (NCD)	Non-Convertible Debentures (NCD)	Non-Convertible Debentures (NCD)	Non-Convertible Debentures (NCD)
5	Date of Allotment	04-May-2023	09-August-2023	07-December-2023	31-January-2024
6	Date of redemption/conversion	04-March-2025 (Series 1 & 2); 04-June-2026 (Series 3 & 4); 04-May-2028 (Series 5 & 6)	09-June-2025 (Series 1 & 2); 09-September-2026 (Series 3 & 4); 09-August-2028 (Series 5 & 6)	07-December-2025 (Series 1 & 2); 07-December-2026 (Series 3 & 4); 07-December-2028 (Series 5 & 6)	31-January-2025 (Series 1 & 2); 31-January-2026 (Series 3 & 4); 31-January-2028 (Series 5 & 6)
7	Whether Redeemed/Converted fully, if not reasons	Non-convertible Debentures – Series 1&2 redeemed, Series 3 to 6 - Live and outstanding	Non-convertible Debentures – Live and outstanding	Non-convertible Debentures – Live and outstanding	Non-convertible Debentures – Live and outstanding
8	Number of Debenture holders/Bond holders as on date of allotment	1,00,00,000 Debentures and 7525 Debenture holders across all categories and series	1,45,51,762 Debentures and 6382 Debenture holders across all categories and series	88,17,907 Debentures and 6049 Debenture holders across all categories and series	1,43,50,839 Debentures and 5658 Debenture holders across all categories and series

Cholamandalam Investment and Finance Company Ltd.

"Chola Crest", C54-55 & Super B-4, Thiru-Vi-Ka Industrial Estate,
Guindy, Chennai - 600032. Tel.: 044 4090 7172 | Fax: 044 4090 6464
Toll-Free No.: 1800 102 4565 | Website: www.cholamandalam.com
CIN: L65993TN1978PLC007576

9	Number of Debenture holders/Bond holders as on 01/07/2023	1,00,00,000 Debentures and 6313 Debenture holders across all categories and series	NIL	NIL	NIL
10	Number of Debenture holders/Bond holders as on 30/09/2023	1,00,00,000 Debentures and 6403 Debenture holders across all categories and series	1,45,51,762 Debentures and 4875 Debenture holders across all categories and series	Nil	Nil
11	Number of Debenture holders/Bond holders as on 31/12/2023	1,00,00,000 Debentures and 6441 Debenture holders across all categories and series	1,45,51,762 Debentures and 4923 Debenture holders across all categories and series	88,17,907 Debentures and 4685 Debenture holders across all categories and series	Nil
12	Number of Debenture holders/Bond holders as on 31/03/2024	1,00,00,000 Debentures and 6437 Debenture holders across all categories and series	1,45,51,762 Debentures and 4906 Debenture holders across all categories and series	88,17,907 Debentures and 4689 Debenture holders across all categories and series	1,43,50,839 Debentures and 1858 Debenture holders across all categories and series
13	Number of Debenture holders/Bond holders as on 30/06/2024	1,00,00,000 Debentures and 6450 Debenture holders across all categories and series	1,45,51,762 Debentures and 4882 Debenture holders across all categories and series	88,17,907 Debentures and 4674 Debenture holders across all categories and series	1,43,50,839 Debentures and 1880 Debenture holders across all categories and series
14	Number of Debenture holders/Bond holders as on 30/09/2024	1,00,00,000 Debentures and 6455 Debenture holders across all categories and series	1,45,51,762 Debentures and 4879 Debenture holders across all categories and series	88,17,907 Debentures and 4651 Debenture holders across all categories and series	1,43,50,839 Debentures and 1913 Debenture holders across all categories and series
15	Number of Debenture holders/Bond holders as on 31/12/2024	1,00,00,000 Debentures and 6571 Debenture holders across all categories and series	1,45,51,762 Debentures and 4888 Debenture holders across all categories and series	88,17,907 Debentures and 4668 Debenture holders across all categories and series	1,43,50,839 Debentures and 1922 Debenture holders across all categories and series
16	Number of Debenture holders/Bond holders as on 31/03/2025	64,82,836 Debentures and 4312 Debenture holders across all categories and series	1,45,51,762 Debentures and 4878 Debenture holders across all categories and series	88,17,907 Debentures and 4784 Debenture holders across all categories and series	1,43,50,839 Debentures and 1936 Debenture holders across all categories and series
17	Number of Debenture holders/Bond holders as on 30/06/2025	64,82,836 Debentures and 4326 Debenture holders across all categories and series	1,11,92,261 Debentures and 2804 Debenture holders across all categories and series	88,17,907 Debentures and 4799 Debenture holders across all categories and series	1,43,50,839 Debentures and 1940 Debenture holders across all categories and series
18	Credit Rating at the time of Issue	ICRA AA+ and India Ratings AA+	ICRA AA+ and India Ratings AA+	ICRA AA+ and India Ratings AA+	ICRA AA+ and India Ratings AA+
19	Credit Rating as on 31/03/2025	ICRA AA+ and India Ratings AA+	ICRA AA+ and India Ratings AA+	ICRA AA+ and India Ratings AA+	ICRA AA+ and India Ratings AA+
20	Date of execution of Debenture Trustee Agreement	29 th March 2023	29 th March 2023	29 th March 2023	29 th March 2023

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21	Date of execution of Trust Deed	4 th May 2023	9 th August 2023	8 th December 2023	31 st January 2024
22	Number of Complainants pending as on 01/04/2025	Nil	Nil	Nil	Nil
23	Tranche/Issue wise number and nature of Complaints received by the Company during 01/10/2023 to 31/12/2023	Please refer excel attached	Please refer excel attached	Please refer excel attached	Please refer excel attached
24	Tranche/Issue wise number nature of Complaints received by the ITSL 01/10/2023 to 31/12/2023	Please refer excel attached	Please refer excel attached	Please refer excel attached	Please refer excel attached
25	Tranche/Issue wise number and nature of Complaints resolved both company and ITSL during 01/10/2023 to 31/12/2023	Please refer excel attached	Please refer excel attached	Please refer excel attached	Please refer excel attached
26	Tranche/Issue wise number and nature of Complaints pending as on 31/12/2023	Please refer excel attached	Please refer excel attached	Please refer excel attached	Please refer excel attached
27	Average time taken to resolve the complaints	Please refer excel attached	Please refer excel attached	Please refer excel attached	Please refer excel attached
28	List containing Name of the Complainant, Date of Receipt of Complaint, Nature of Grievance, Date of Redressal, for Sr.No.22 to 26 above, to be enclosed in the following Format in MS EXCEL and PDF	Please refer excel attached	Please refer excel attached	Please refer excel attached	Please refer excel attached

For Cholamandalam Investment and finance Company Limited

Authorized Signatory
Name : Hardik D Pandya
Designation : Deputy VP Treasury

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